



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 08, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

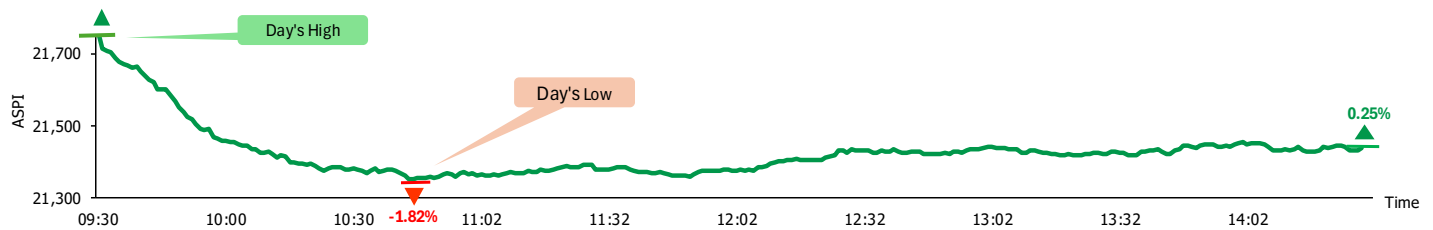
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,403.3	21,744.1	(340.9)	(1.57)	(1,221.0)	(5.4)
S&P SL 20 Index	5,968.4	6,024.0	(55.6)	(0.9)	(189.0)	(3.1)
RSI	31.4	36.9				
Value of Turnover (LKR Mn)	2,613.3	2,976.4	(363.1)	(12.2)		
TRI on All Share (ASTRI)	33,407.3	33,938.6				
Foreign Purchases (LKR Mn)	78.3	172.5				
Foreign Sales (LKR Mn)	132.4	59.3				
Foreign Net Flow (LKR Mn)	(54.1)	113.2				
Volume of Turnover (No. in Mn)	88.1	112.6				
Market Capitalization (LKR Bn)	7,774.5	7,909.8				

## Market Valuation

PER (x)	11.5
PBV (x)	1.3
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
08-Jun-2026	21,744.13	21,744.61	0.48	21,349.66	-394.47	21,403.28	-340.85	-1.57%



## Top Gainers and Top Losers

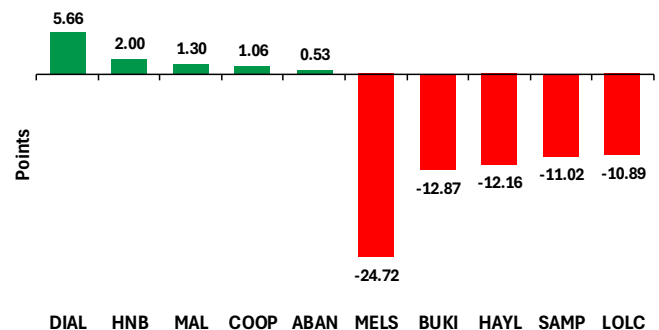
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
RHL (X)	39.9	3.2	8.72%	4.93	8.09	56.86	0.70	-	-
CHL(X)	50.0	2.3	4.82%	5.68	8.80	70.94	0.70	1.1	2%
MADU	11.7	0.5	4.46%	0.04	292.50	29.9	0.39	-	-
LCEY	41.5	1.6	4.01%	-3.82	-10.86	39.30	1.06	-	-
MAL	56.8	2.0	3.65%	1.33	42.71	29.00	1.96	0.12	0.2%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.2	(0.1)	-33.33%	0.02	10.00	0.41	0.49	-	-
SEMB	0.8	(0.2)	-20.00%	0.02	40.00	0.41	1.95	-	-
SMOT	1,001.8	(90.3)	-8.26%	345.02	2.90	649.10	1.54	40	4.0%
SHL	10.3	(0.9)	-8.04%	-6.30	-1.63	-48.99	-0.21	-	-
UCAR	2,599.0	(219.0)	-7.77%	189.89	13.69	1,013.92	2.56	44	1.7%

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	18,950,000	19.80	375,210,000
ACL	1,080,000	93.50	100,980,000
COMB	250,000	200.00	50,000,000
ATL	1,214,285	21.30	25,864,271
PLC	1,000,000	21.00	21,000,000

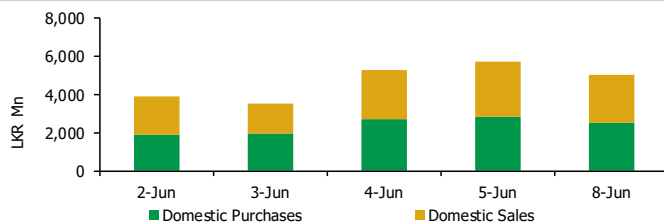
## Contributors to ASPI

Positive Contributors (No.)	20	Negative Contributors (No.)	212
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

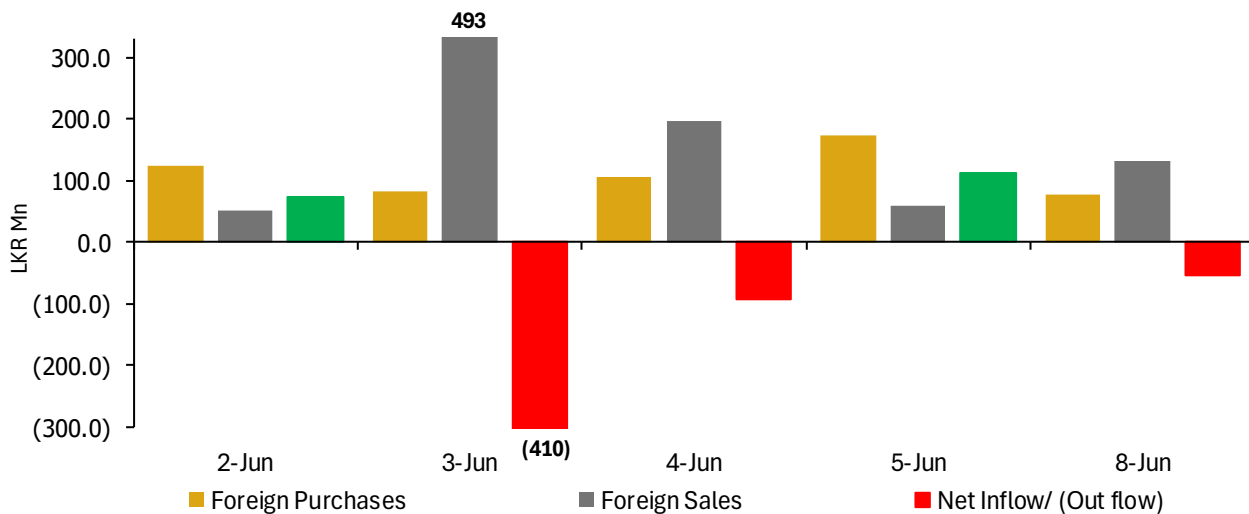
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYL	20.76	JKH	(97.92)
HAYC	14.05	SAMP	(9.06)
LMF	8.49	LALU	(0.64)
TAP	3.16	CSLK	(0.57)
HNB	2.11	UML	(0.17)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,237	54,070	(32,833)

\*From January 02 to June 8, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,263,966,776.10	42.47%
Food Beverage & Tobacco	468,547,098.40	15.74%
Insurance	226,355,040.35	7.60%
Materials	221,720,483.70	7.45%
Transportation	219,350,119.75	7.37%
Banks	184,836,939.05	6.21%
Diversified Financials	87,506,297.60	2.94%
Retailing	79,894,202.10	2.68%
Energy	38,429,147.30	1.29%
Commercial & Professional Services	34,274,913.05	1.15%
Consumer Durables & Apparel	32,400,254.05	1.09%
Telecommunication Services	32,307,561.10	1.09%
Utilities	28,422,607.30	0.95%
Real Estate Management & Development	23,849,459.55	0.80%
Consumer Services	22,584,997.95	0.76%
Health Care Equipment & Services	8,304,967.55	0.28%
Software & Services	2,361,580.10	0.08%
Food & Staples Retailing	614,672.65	0.02%
Household & Personal Products	462,639.90	0.02%
Automobiles & Components	245,213.60	0.01%

Total Turnover (LKR)	2,613,344,260
YTD Avg. Turnover (LKR)	4,799,644,601
Monthly Avg. Turnover (LKR)	2,352,768,933

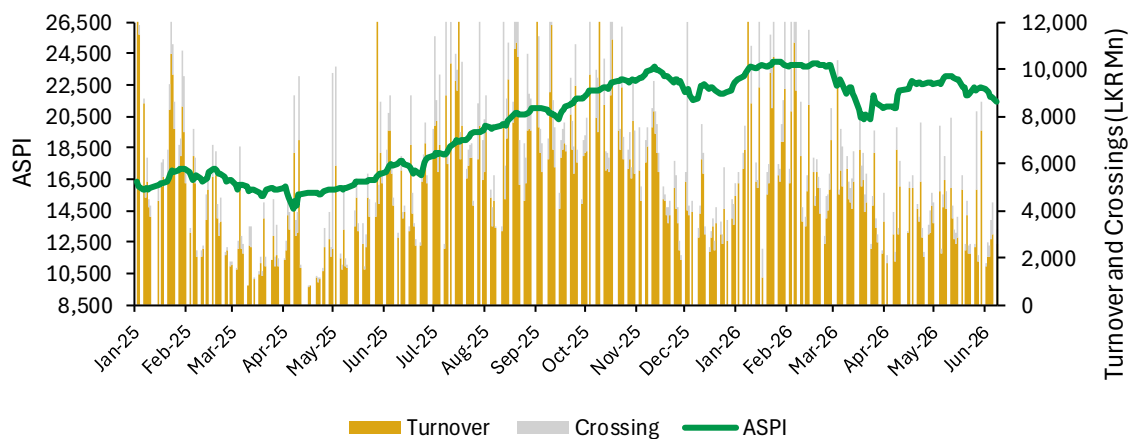
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	14,117	3,972	28%

\*Upto June 08, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

2-Jun				3-Jun				4-Jun				5-Jun				8-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20	0.00%	14,058,899	JKH	20.10	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528	JKH	20.00	0.00%	38,383,014	JKH	19.60	-1.00%	23,024,960
HELA	1.60	-5.88%	6,316,851	HELA	1.40	-12.50%	4,963,807	HELA	1.10	-21.43%	28,472,166	HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649
HNSF	9.2	1.10%	6,201,630	HNSF	9.10	-1.09%	910,507	HNSF	9.00	-1.10%	1,673,002	HNSF	8.90	-1.11%	2,208,867	HNSF	8.70	-2.25%	1,143,904
CITW	1.8	0.00%	5,428,305	CITW	1.80	0.00%	323,761	CITW	1.80	0.00%	1,730,960	CITW	1.90	5.56%	32,450	CITW	1.80	-5.26%	1,089,784
SEMB(X)	0.3	0.00%	4,859,579	SEMB(X)	1	11.11%	9,000,360	SEMB(X)	0.2	-33.33%	1,337,508	SEMB(X)	0.3	50.00%	5,325,838	SEMB(X)	0.20	-33.33%	269,848
				ASPH	0.6	0.00%	18,710,050	ASPH	0.60	0.00%	6,912,427	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	1,166,782
				TIL	31.30	1.29%	11,489,560	TIL	31.00	-0.96%	3,751,427	TIL	30.50	-1.61%	334,424	TIL	30.20	-0.98%	334,331
				SEMB	1.0	11.11%	9,000,360	SEMB	0.90	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806	SEMB	0.80	-20.00%	1,120,080
				JKH	20.1	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528	JKH	20.00	0.00%	38,383,014	JKH	19.60	1.00%	23,024,960
				BL	5.8	0.00%	5,453,617	BL	5.7	-1.72%	2,660,015	BL	5.8	1.75%	1,803,922	BL	5.60	-3.45%	1,645,903
								HELA	1.1	-21.43%	28,472,166	HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649
								SEMB	0.9	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806	SEMB	0.80	-20.00%	1,120,080
								ASPH	0.6	0.00%	6,912,427	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	1,166,782
								KZOO	9.8	-1.01%	6,011,198	KZOO	9.80	0.00%	273,139	KZOO	9.30	-5.10%	1,405,144
								JKH	20	-0.50%	4,789,528	JKH	20	0.00%	38,383,014	JKH	19.60	1.00%	23,024,960
												JKH	20.00	0.00%	38,383,014	JKH	19.60	1.00%	23,024,960
												HELA	1.00	-9.09%	9,904,447	HELA	1.00	0.00%	3,246,649
												ATL	22.10	0.45%	7,793,247	ATL	21.30	-3.62%	1,479,844
												SEMB (X)	0.30	50.00%	5,325,838	SEMB (X)	0.20	-33.33%	269,848
												ALUM	16.50	-1.79%	3,318,895	ALUM	16.30	-1.21%	253,131
																JKH	19.60	1.00%	23,024,960
																SCAP	11.20	-6.67%	3,348,962
																HELA	1.00	0.00%	3,246,649
																ACL	94.60	-2.27%	3,192,567
																ACME	5.00	-5.66%	2,731,924

Source : CSE